**INTEREST RATES MARKET NOTICE**

**Date: 14 January 2015**

**Subject:** New Financial Instrument Listing

***(INGUZA INVESTMENTS (RF) LIMITED – “ING292”)***

====================================================

The JSE Limited has granted a listing to **INGUZA INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 15 January 2015 under its **Note Programme** dated **16 April 2008**.

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 7,020,564,904.00

**Bond Code** ING292

**Nominal Issued** R 300,000,000.00

**Issue Price** 100%

**Coupon** 6.725% (3 Month JIBAR as at 12 January 2015 of 6.125%) plus 60 bps

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 15 July 2015

**Books Close** 10 April, 10 July

**Interest Payment Date(s)** 15 April, 15 July

**Last Day to Register** By 17:00 on 9 April, 9 July

**Issue Date** 15 January 2015

**Date Convention** Modified Following

**Interest Commencement Date** 15 January 2015

**First Interest Payment Date** 15 April 2015

**ISIN No.** ZAG000123001

**Additional Information** Senior Unsecured

Applicable Pricing Supplement:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ING292%20Pricing%20Supplement%2020150115.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ING292%20Pricing%20Supplement%2020150115.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Theresa Madiba RMB +27 11 2824874

Bianca Vaaltyn JSE +27 11 5207377

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222